

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>LIONS GATE ENTERTAINMENT CORP /CN/</u> (Last) (First) (Middle) <u>2700 COLORADO AVENUE</u> (Street) <u>SANTA MONICA CA 90404</u> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>05/13/2024</u>	3. Issuer Name and Ticker or Trading Symbol <u>Lionsgate Studios Corp. [LION]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common shares, no par value	253,435,794	I	See footnote ⁽¹⁾⁽²⁾

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

1. Name and Address of Reporting Person* <u>LIONS GATE ENTERTAINMENT CORP /CN/</u> (Last) (First) (Middle) <u>2700 COLORADO AVENUE</u> (Street) <u>SANTA MONICA CA 90404</u> (City) (State) (Zip)

1. Name and Address of Reporting Person* <u>LG Sirius Holdings ULC</u> (Last) (First) (Middle) <u>C/O LIONS GATE ENTERTAINMENT CORP.</u> <u>2700 COLORADO AVENUE</u> (Street) <u>SANTA MONICA CA 90404</u>
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(City)

(State)

(Zip)

Explanation of Responses:

1. The common shares, no par value, of Lionsgate Studios Corp. (the "Common Shares") are owned indirectly by Lions Gate Entertainment Corp., a British Columbia corporation ("LGEC") and directly by LG Sirius Holdings ULC, a British Columbia unlimited liability company and a wholly owned subsidiary of LGEC ("LG Sirius").

2. This Form 3 is being jointly filed by and on behalf of each of the following persons in connection with the issuance of the Common Shares: (i) LGEC and (ii) LG Sirius. LGEC is the sole shareholder of LG Sirius.

Lions Gate Entertainment Corp., By: /s/ James W. Barge, Chief Financial Officer 05/15/2024

LG Sirius Holdings ULC, By: /s/ Adrian Kuzycz, President 05/15/2024

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.