

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Notice of Effectiveness

**Effectiveness Date:** October 28, 2024  
**Accession Number:** 0001193125-24-237304  
**Submission Type:** POS AM

---

**CIK:** [0002006191](#)  
**Company Name:** Lionsgate Studios Corp.  
**File Number:** [333-280132](#)