

Lionsgate Studios Corp.  
2700 Colorado Avenue  
Santa Monica, California 90404

May 14, 2024

**VIA EDGAR**

Division of Corporation Finance  
Office of Finance  
Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

Re: Lionsgate Studios Corp.  
Amendment No. 3 to Registration Statement on Form S-1  
Filed May 14, 2024  
File No. 333-278849

Ladies and Gentlemen:

Pursuant to Rule 461 of the General Rules and Regulations of the Securities and Exchange Commission promulgated under the Securities Act of 1933, as amended, Lionsgate Studios Corp. hereby respectfully requests that the effective date of the above-captioned Registration Statement on Form S-1, as amended (the "Registration Statement") be accelerated to, and that the Registration Statement be declared effective at, 4:00 p.m., prevailing Eastern Time, on May 15, 2024, or as soon as practicable thereafter.

Please contact David E. Shapiro (email: [DEShapiro@wlrk.com](mailto:DEShapiro@wlrk.com) or telephone (212) 403-1314) or Helen A. Diagama (email: [HADiagama@wlrk.com](mailto:HADiagama@wlrk.com) or telephone (212) 403-1026) of Wachtell, Lipton, Rosen & Katz with any questions and please notify one or more of them when this request for acceleration has been granted.

*[Signature Page Follows]*

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Sincerely,

By: /s/ James W. Barge

Name: James W. Barge

Title: Chief Financial Officer

cc: David E. Shapiro, Wachtell, Lipton, Rosen & Katz  
Helen A. Diagama, Wachtell, Lipton, Rosen & Katz