

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>LIONS GATE ENTERTAINMENT CORP /CN/</u> (Last) (First) (Middle) 2700 COLORADO AVENUE (Street) SANTA MONICA CA 90404 (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Lionsgate Studios Corp. [LION]</u> 3. Date of Earliest Transaction (Month/Day/Year) 05/13/2024 4. If Amendment, Date of Original Filed (Month/Day/Year)	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person
Rule 10b5-1(c) Transaction Indication <input type="checkbox"/> Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Shares, no par value	05/13/2024		J		253,435,794	A	(1)	253,435,794	I(2)	See footnote(3)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date					

1. Name and Address of Reporting Person* <u>LIONS GATE ENTERTAINMENT CORP /CN/</u> (Last) (First) (Middle) 2700 COLORADO AVENUE (Street) SANTA MONICA CA 90404 (City) (State) (Zip)

1. Name and Address of Reporting Person* <u>LG Sirius Holdings ULC</u> (Last) (First) (Middle) C/O LIONS GATE ENTERTAINMENT CORP. 2700 COLORADO AVENUE (Street) SANTA MONICA CA 90404 (City) (State) (Zip)

Explanation of Responses:

- Acquired pursuant to the Business Combination Agreement, dated as of December 22, 2023, as amended on April 11, 2024 and May 9, 2024, by and among LGEC, Screaming Eagle Acquisition Corp., a Cayman Islands exempted company, SEAC II Corp., a Cayman Islands exempted company, SEAC MergerCo, a Cayman Islands exempted company, 1455941 B.C. Unlimited Liability Company, a British Columbia unlimited liability company, LG Sirius, and LG Orion Holdings ULC, a British Columbia unlimited liability company (the "BCA"). The number of Common Shares shares issued the Reporting Persons was calculated by dividing the StudioCo Issuance Equity Value (as defined in BCA) by \$10.70 pursuant to and in accordance with the BCA.
- The common shares, without par value, of Lionsgate Studios Corp. (the "Common Shares") are owned indirectly by Lions Gate Entertainment Corp., a British Columbia corporation ("LGEC") and directly by LG Sirius Holdings ULC, a British Columbia unlimited liability company and a wholly owned subsidiary of LGEC ("LG Sirius").
- This Form 4 is being jointly filed by and on behalf of each of the following persons (each, a "Reporting Person") in connection with the issuance of the Common Shares: (i) LGEC and (ii) LG Sirius.

Lions Gate Entertainment
Corp., By: /s/ James W. Barge, 05/15/2024
Chief Financial Officer

LG Sirius Holdings ULC, By: 05/15/2024
/s/ Adrian Kuzycz, President

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.